

Petition for Receipt and Acceptance of Foreign Guardianship and/or Conservatorship

INSTRUCTIONS

I. Specific Instructions

This form is to be used by a guardian and/or conservator as appointed by another state to transfer the guardianship and/or conservatorship to a Georgia county pursuant to O.C.G.A.29-2-65 *et seq.*; O.C.G.A. §29-3-105 *et seq.*; O.C.G.A. §29-4-85 *et seq.*; and O.C.G.A. §29-5-125 *et seq.*

II. General Instructions

General instructions applicable to all Georgia probate court standard forms are available in each probate court.

IN THE PROBATE COURT OF _____ COUNTY

STATE OF GEORGIA

IN RE:)	ESTATE NO. _____
)	
_____,)	PETITION FOR RECEIPT AND
MINOR/WARD)	ACCEPTANCE OF FOREIGN
)	GUARDIANSHIP AND/OR
)	CONSERVATORSHIP

TO THE HONORABLE JUDGE OF THE PROBATE COURT:

The petition of _____,
Guardian(s) and/or Conservator(s), who reside(s) at _____
_____, _____ County, Georgia, and who is/are domiciled at:
_____ shows:

1.

Petitioner(s) was/were appointed Guardian(s) and/or Conservator(s) of the above minor/ward by
Order dated _____, _____ as issued by the _____ Court
of _____ County, State of _____.
The clerk of said Court may be contacted as the following address: _____
_____, telephone number _____.

2.

The minor/ward, age _____, date of birth _____, social security no.
_____, is currently domiciled at (address) _____
_____ County, State of _____, and is presently
located at _____,
which is a (type of facility, if applicable) _____
and can be contacted at (telephone number): _____.
Said minor/ward will be relocated to the following address: _____

3.

Attached hereto as Exhibit "A" is an authenticated copy of:

- a. the order establishing the guardianship and/or conservatorship, with all attachments describing the duties and powers of the guardian and/or conservator;
- b. any orders modifying the order referenced in "a" above, including, if any, orders of transfer.

4.

Regarding other guardianship and/or conservatorship petitions pending, (initial one)

a. _____ there are none

b. _____ there is one; it has been filed in the _____ Court of County, State of _____, (address)

5.

(initial one):

a. _____ The guardianship and/or conservatorship is of a minor. The following are the adult siblings of the minor:

NAME	ADDRESS
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b. _____ The guardianship and/or conservatorship is of an adult ward. Pursuant to law, the names, addresses, and relationships of the persons to be notified are as follows: (NOTE: The law requires notice to be given to the spouse, if any, and to all living children, if any, whose addresses are known. If there are no living adult children whose addresses are known, then list at least two adults in the following order of priority: lineal descendants of the proposed ward; parents and siblings of the proposed ward; and friends of the proposed ward. In determining the persons to whom notice is required to be given according to the foregoing rules, the petitioner(s) should not be counted as persons receiving notice.)

NAME	AGE (or over 18)	ADDRESS	RELATIONSHIP
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6.

The following individuals, other than Petitioner(s), are caring for the minor/ward; have been appointed as guardian for the minor/ward; or have been appointed conservator for the minor/ward (or enter “not applicable”):

NAME	ADDRESS	RELATIONSHIP OR APPOINTED TITLE
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7.

The following individual(s), other than Petitioner(s), is/are acting as legal representative, legal counsel, guardian ad litem, or court visitor by the court having jurisdiction over the current guardianship and/or conservatorship (or enter “not applicable”)

NAME	ADDRESS	RELATIONSHIP OR APPOINTED TITLE
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8.

If there is a conservatorship, the following is the name and address of the surety on the conservator's bond (or enter "not applicable")

NAME

ADDRESS

9.

All known income and assets of the proposed ward are shown on page 6 attached hereto.

10.

The transfer of said guardianship and/or conservatorship to Georgia is in the best interest of the minor/ward because _____

11.

Additional Data: Where full particulars are lacking, state here the reasons for any such omission.

WHEREFORE, your Petitioner(s) pray(s) that

1. notice be served as required by law;
2. a hearing be held on the matter; and
3. this Court receive and accept the foreign guardianship and/or conservatorship.

Signature of Petitioner

Signature of second Petitioner, if any

Printed Name

Printed Name

Address

Address

Telephone Number

Telephone Number

Signature of Attorney: _____

Typed/printed name of Attorney: _____

Address: _____

Telephone: _____ State Bar # _____

VERIFICATION

GEORGIA, _____ COUNTY

Personally appeared before me the undersigned Petitioner(s) who on oath state(s) that the facts set forth in the foregoing petition are true.

Sworn to and subscribed before
me this ____ day of _____, 20____.

Petitioner

NOTARY/CLERK OF PROBATE COURT

Printed Name

Sworn to and subscribed before
me this ____ day of _____, 20____.

Second Petitioner, if any

NOTARY/CLERK OF PROBATE COURT

Printed Name

ASSETS, INCOME, OTHER SOURCES OF FUNDS OF WARD

WARD: _____

REAL PROPERTY

(Indicate if property is jointly owned and with whom)

Description	County	State	Approximate equity
Parcel 1 _____	_____	_____	\$ _____
Parcel 2 _____	_____	_____	\$ _____
Parcel 3 _____	_____	_____	\$ _____

INCOME FROM ALL SOURCES

	Yearly Total
Social Security per year	\$ _____
SSI (Supplemental Security Income) per year	\$ _____
Retirement benefits per year	\$ _____
VA benefits per year	\$ _____
Other income per year, including, e.g., alimony, annuity, or trust distributions	\$ _____
Interest, dividend, or investment income	\$ _____
YEARLY TOTAL OF ALL INCOME	\$ _____

PERSONAL AND INTANGIBLE PROPERTY

(Indicate if property is jointly owned and with whom)

Approximate Current Value

1. Checking/Savings/Money Market/Certificates of Deposit/Liquid Accounts:

Bank/Financial Institution/Broker	Acct. No.	Joint Owner (if any)	
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____
_____	_____	_____	\$ _____

2. Stocks/Bonds/Investments (including retirement and profit-sharing accounts):

a. held by brokers:

Brokerage Firm or Institution	Acct. No.	Joint Owner (if any)	
_____			\$ _____
_____			\$ _____
_____			\$ _____
_____			\$ _____
_____			\$ _____

b. privately held:

Company/Issuer	No. of Shares	Joint Owner (if any)	
_____			\$ _____
_____			\$ _____
_____			\$ _____

3. Automobiles:

Year/Make/Model	V.I.N.	Joint owner (if any)	
_____			\$ _____
_____			\$ _____

4. Other assets of significant value:

Description	Joint owner (if any)	
_____		\$ _____
_____		\$ _____
_____		\$ _____

TOTAL VALUE OF PERSONAL AND INTANGIBLE PROPERTY \$ _____

ACKNOWLEDGMENT OF SERVICE

IN RE: Estate of _____

ESTATE NO. _____

Due and legal service of the Petition for Receipt and Acceptance of Foreign Guardianship is hereby acknowledged by the following interested persons as shown in paragraphs 5, 6, 7, and 8. The undersigned acknowledges that he/she has received a copy of the Petition and all further service and notice is waived.

SIGNATURE(S)

Sworn to and subscribed before
me this ____ day of _____, 20____.

NOTARY/CLERK OF PROBATE COURT

Printed Name

Sworn to and subscribed before
me this ____ day of _____, 20____.

NOTARY/CLERK OF PROBATE COURT

Printed Name

Sworn to and subscribed before
me this ____ day of _____, 20____.

NOTARY/CLERK OF PROBATE COURT

Printed Name

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me this ____ day of _____, 20____.

NOTARY/CLERK OF PROBATE COURT

Printed Name

Sworn to and subscribed before
me this ____ day of _____, 20____.

NOTARY/CLERK OF PROBATE COURT

Printed Name